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Report insufficient privileges salesforce

To fix this problem: Click Setup - Develop - Pages Click the "security" link next to the page. Add the user's profile to the list of enabled profiles Click Save. When running a document package, the following error occurs: Disable Connected Apps and OAuth or change the connected app settings so users may self-authorize. Add the user profile or permission sets under the user account to Drawloop user, Drawloop Admin, or Drawloop user-Salesforce. (depending on the read/write/delete level of the account). As the Salesforce administrator, authorize Drawloop Document Generation. Verify that the user account has access to the folder or report being run with the document package. Exception of type 'Drawloop.Platform.Salesforce.Exceptional.MustAuthorizeException' was thrown. If this is a Community User Issue, also check Sharing Settings.From Setup "Quick Find" Sharing Settings > DocGen Package: This needs to be set to "Public Read/Write" > DocGen Package Template: This needs to be set to "Public Read/Write" Download page Profile Permissions Needed to Use Composer. This article reviews the levels of access and permissions required for a Conga Composer user to successfully run solutions.Ensure profile permissions are set to use Composer. To ensure your profile permissions are set correctly:When installing Conga Composer from the AppExchange, select Install for All Users. If you did not initially install Composer for all users, you will need to modify the field level security for each field on the custom Conga Objects.To edit Profile permissions, navigate to Setup → Manage Users → Profiles. It is highly suggested to clone the Standard User Profile and use that as the Profile you customize and assign to your Composer users. According to Salesforce, a user assigned to a standard profile cannot view any custom object, as opposed to a custom profile which allows users to view custom objects. For every Profile that runs Composer:Minimum of Read Access to all custom Conga Objects (Conga Email Templates, Conga Global Merges, Conga Queries, Conga Solutions, Conga Solution Email Templates).Minimum of Read Access to ALL Objects and Fields included in the merge templates (keep in mind the most restrictive settings apply, so if a user has visibility to a field but not the Object, they will not be able to merge data from that field).Create permissions to the Documents Object are needed if the user is going to utilize email functionality in Composer.Check API Enabled under Administrative Permissions.Check Run Reports and Export Reports (if you are using reports with your Composer solutions) and also ensure the report folders that contain your Composer reports are shared with end-users.Configure Composer as a Connected App for any Profiles that will use the OAuth button (this is required to use Conga Composer in the Salesforce Lightning interface).If you save output data to chatter, update System Settings to check Moderate Chatter. To use Composer OAuth buttons, users must have the APXTConga4.Conga_Composer Visualforce page added in their profile's Enabled Visualforce Page Access section. If this is not included, users receive an Insufficient Privileges error. Enable Custom Setting Definitions AccessComposerConga Composer.APXTConga4.Conga Composer SettingsConga Composer.APXTConga4.Conga Solutions SettingsEnable Custom Metadata Type AccessComposerAPXTConga4.Composer SettingAPXTConga4.Conga Solution Export EnvironmentAPXTConga4.Conga Solution Export SettingAPXTConga4.Connected App SettingBatch (if Conga Batch is installed)APXT_BPM.Conductor RegionAPXT_BPM.Conductor SettingTrigger (if Conga Trigger is installed)CongaWorkflow.Workflow RegionCongaWorkflow.Workflow SettingNavigate to Setup → Security Controls → Session Settings and ensure that Lock sessions to the IP address from which they originated is not enabled.For more detailed information about setting up Profile permissions for the Standard and Enhanced View, see the following.When you are ready to start building solutions, see Composer Basics. Full Error Message: "Insufficient Privileges. You do not have the level of access necessary to perform the operation you requested. Please contact the owner of the record or your administrator if access is necessary. For more information, see Insufficient Privileges Errors." You may see this error message if a Salesforce user is restricted to any of objects or components being used with the app. For example, does the user have access to document action object and the base object being used in document action to build template? You can check sharing settings by going to Setup > Security Controls > Sharing Settings. Click "edit" if you need to change the settings on any object. Another reason you could see this error message is if you installed the app package for Admin's only rather than All Users. This type of install would restrict the app package components to any non admin users. You may need to uninstall the app package and then reinstall it from AppExchange for all users. We suggest to submit a case to Salesforce support to make sure this is what you need to do. If you have configurations setup in org that you want to save or want assistance from our Consulting team to do this for you, contact support@ramseysolutions.com to link you with Consulting team. Steps to uninstall the package: Setup > Installed Packages > A5 Documents > Click on "uninstall package." You will have to make sure no custom buttons are on page layout or any other fields in use that in preventing you from uninstall. You will get an error notification after trying to uninstall letting you know the steps needs to successfully uninstall. Then once uninstall is complete, you should go to permanently uninstall it.

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